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**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re
CASH CLOUD, INC. dba COIN CLOUD,
Debtor.

Case No.: 23-10423-mkn
Chapter 11

**CERTIFICATE OF NO OBJECTION
REGARDING THE COMBINED
SIXTEENTH AND SEVENTEENTH
MONTHLY FEE STATEMENT OF
SEWARD & KISSEL LLP FOR
ALLOWANCE AND PAYMENT OF
COMPENSATION AND
REIMBURSEMENT OF EXPENSES FOR
THE PERIOD OF JUNE 1, 2024,
THROUGH JULY 31, 2024**

TO THE HONORABLE MIKE K. NAKAGAWA AND ALL PARTIES IN INTEREST:

On August 20, 2024, Seward & Kissel LLP (“S&K”), co-counsel for the Official Committee of Unsecured Creditors (the “Committee”) filed and served its *Combined Sixteenth and Seventeenth Monthly Fee Statement of Seward & Kissel LLP for Allowance and Payment of Compensation and*

1 *Reimbursement of Expenses for the Period of June 1, 2024, Through July 31, 2024* (“Fee Statement”)
2 [ECF No. 1747] for allowance and payment of compensation for professional services rendered and
3 for reimbursement of actual and necessary expenses incurred between June 1, 2024, through July
4 31, 2024 (“Fee Period”).

5 S&K requested allowance and payment of \$24,704.00 (representing 80% of the \$30,880.00
6 in fees incurred) as compensation for professional services rendered to the Committee during the
7 Fee Period and allowance and payment of \$2,060.29 (representing 100% of expenses incurred) as
8 reimbursement for actual and necessary expenses incurred by S&K during the Fee Period for a total
9 payment and reimbursement of \$26,764.29.

10 In accordance with the *Order Granting Debtor’s Motion Pursuant to 11 U.S.C. §§ 105(a)*
11 *and 331, and Fed. R. Bankr. P. 2016, Authorizing and Establishing Procedures for Interim*
12 *Compensation and Reimbursement of Expenses of Professionals* [ECF No. 321] (the “Interim
13 Compensation Procedures Order”), the Notice Parties, as defined therein, have 20 days after service
14 of a monthly fee statement to object. Here, the deadline to object to S&K’s Fee Statement was
15 September 9, 2024 (the “Objection Deadline”).

16 This certifies that no party filed an answer, objection, or other responsive pleading in
17 connection with the Fee Statement on or before the Objection Deadline.

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Pursuant to the Interim Compensation Procedures Order and the *Order Granting Application for Order Pursuant to 11 U.S.C. §§ 1102, 1103, 328, 330, and 331 Authorizing the Employment of Seward & Kissel LLP as Counsel to the Official Committee of Unsecured Creditors Effective as of February 23, 2023* [ECF No. 479], the Debtor is authorized to pay S&K 80% of the fees (\$24,704.00) and 100% of the expenses (\$2,060.29), for a total payment and reimbursement of **\$26,764.29**, as requested in the Fee Statement upon the filing of this certification of no objection and without the need for entry of an order by the Court approving the Fee Statement.

DATED this 12th day of September 2024.

McDONALD CARANO LLP

By: /s/ Ryan J. Works

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